

TAX RELIEF FOR
ELDERLY & TOTALLY DISABLED HOMEOWNERS and
ADDITIONAL VETERANS EXEMPTION

FILING BEGINS FEBRUARY 1, 2024

Applications are now being accepted for Elderly or 100% Disabled Homeowners and Veterans who meet the income requirements. New applicants or those who did not qualify when they last applied are also welcome to apply. Application forms have been mailed to those due to re-apply and are also available on the Assessor's webpage or in the Assessor's Office.

QUALIFIERS:

- Home must have been acquired prior to the October 1, 2023 assessment date and be your permanent residence.
- One spouse must be 65 years of age by 12/31/23.
- Disabled persons need only to qualify under the income and have submitted proof of the Social Security Disability Form to the Assessor by the Grand List signing date.
- For veterans only, the exemption can be applied to Real Estate, Personal Property or Motor Vehicle.

MAXIMUM INCOME: (including full Social Security)

ELDERLY/DISABLED HOMEOWNER BENEFIT – DEADLINE TO FILE IS MAY 15, 2024

<u>State Income Level</u>	<u>Town of Simsbury Income Level</u>
Married \$53,400	Married \$63,400
Single \$43,800	Single \$63,400

ADDITIONAL VETERAN EXEMPTION – DEADLINE TO FILE IS OCTOBER 1, 2024

<u>State Income Level</u>	<u>Town of Simsbury Income Level</u>
Married \$53,400	Married \$78,400
Single \$43,800	Single \$68,800

PROOF OF INCOME:

You must submit all proof of income to the Assessor's Office at the time of application including but not limited to:

- Federal income tax return for calendar year 2023 (if you file one) along with applicable Schedules filed.
- 1099 Social Security Statement (mailed to you in January 2024), which shows your total income from Social Security during 2023.
- Wages, Annuity/Pensions Income, Disability Income, Interest and dividends, etc. for 2023

WHERE TO FILE:

Applications can be returned by mail until April 15, 2024 to Simsbury Town Hall, Assessor's Office, 933 Hopmeadow Street, Simsbury, CT 06070. After April 15, 2024, applications can be dropped off in person to the Assessor's Office, please call to schedule an appointment 860-658-3251.

We are here to help! Contact the Assessor's Office via phone at 860-658-3251 or email at AssessorOffice@simsbury-ct.gov for any questions